



RIKHAV SECURITIES LTD

Member: BSE • NSE • ICEX • DP : CDSL

Growth, Returns and Security

Consent from Syndicate Member

CIN : U99999MH1995PLC086635

Date: 06.01.2023

To,
The Board of Directors
Global Surfaces Limited
PA-10-006 Engineering and Related Indus SEZ,
Mahindra World City Teh- Sanganer, Jaipur, Rajasthan 302037

Dear Sir(s),

Sub: Proposed Public Offer of equity shares of face value Rs. 10 each ("Equity Shares") by Global Surfaces Limited ("Company") (referred to as "the Offer").

We, the undersigned, do hereby consent to act as Syndicate Member. We also provide our consent for our name to be inserted as the 'Syndicate Member' in the Red Herring Prospectus and Prospectus to be filed with the Securities and Exchange Board of India ("SEBI"), the stock exchanges where the Equity Shares of the Company are proposed to be listed ("Stock Exchanges") and the Registrar of Companies, Jaipur, Rajasthan ("RoC"), or any other document to be issued or filed in relation to the Offer. The following information in relation to us may be disclosed:

Name: Rikhav Securities Limited
Address: Office No.922-A, 9th Floor, P.J. Tower, Dalal Street, Mumbai, Maharashtra - 400001
Contact person: Mr. Hitesh Lakhani
Telephone number: 022-69078300
E-mail ID: info@rikhav.net
Website: www.rikhav.net
SEBI registration number: INZ000157737
CIN: U99999MH1995PLC086635

We confirm that we are registered with SEBI and as on date our registration is valid. We also confirm that as on date, we have not been prohibited by SEBI to act as an intermediary in a capital markets issue. We further confirm that we have not been debarred from functioning by any regulatory authority, court or tribunal. A copy of our registration certificate with SEBI is enclosed as **Annexure A**. Relevant details in relation to our registration with SEBI are included in **Annexure B**.

We confirm that we will immediately inform the Company and the Book Running Lead Manager, appointed as such for the purpose of the Offer, of any changes to the information stated in this letter till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Offer on the Stock Exchanges.

We further confirm that the above information in relation to us is true and correct.

For RIKHAV SECURITIES LTD.


Director

B 501/502, 5th Floor, 02 Commercial Building, Near Minerva Indl. Estate, Mulund (W), Mumbai - 400 080. Tel. : 022 6907 8300

DEPOSITORY PARTICIPANT ID : 12051500 • DPSEBI REG. NO. IN-DP-CDSL-417-2007 • Email: info@rikhav.net • Web: www.rikhav.net
NSE : MEMBERSHIP NO. 12804 / BSE : CLEARING NO. 3174 • SEBI REG. NO. INZ000157737



RIKHAV SECURITIES LTD

Member: BSE • NSE • ICEX • DP : CDSL

Growth, Returns and Security

This letter may be relied on by the Company, the Book Running Lead Manager and the legal advisor in relation to the offer. We also authorize you to deliver this letter of consent to the SEBI, Stock Exchanges and the RoC, or any other governmental or regulatory authority as may be required by law.

Yours faithfully,
For **Rikhav Securities Limited**

Name: Hitesh Lakhani
Designation: Director

Place: Mumbai
Encl.: As above

Cc to:
Unistone Capital Private Limited
305, A Wing, Dynasty Business Park,
Andheri Kurla Road, Andheri East,
Mumbai- 400059.

(Unistone Capital Private Limited referred to as the "Book Running Lead Manager")

Alliance Law
Address: 801, 8th Floor, Raheja Centre,
Free Press Journal Marg, Nariman Point,
Mumbai- 400 021, Maharashtra, India.
Telephone: +91 22-2204 0822/23/24
E-mail: info@alliancelaw.in

For RIKHAV SECURITIES LTD.

Director



[A copy of the registration certificate is to be annexed]

प्ररूप घ
FORM D

भारतीय प्रतिभूति और विनियम बोर्ड SECURITIES AND EXCHANGE BOARD OF INDIA

(स्टाक दलाल और उप-दलाल) विनियम, 1992
(STOCK BROKERS AND SUB-BROKERS) REGULATIONS, 1992

0000374

(विनियम 6 तथा 10ए / Regulations 6 and 10B)

रजिस्ट्रीकरण प्रमाणपत्र CERTIFICATE OF REGISTRATION

बोर्ड, भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 के अधीन बनाये गये नियमों और विनियमों के साथ पठित उस अधिनियम की धारा 12 की उप-धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए

In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

RIKHAV SECURITIES LIMITED
Trade Name: RIKHAV SECURITIES LIMITED
Office No. 922-A, 9th Floor, P.J. Tower,
Dalal Street
MUMBAI
MAHARASHTRA
400001

को प्रतिभूतियों में क्रय, विक्रय या व्यौहारा / व्यापारों के समाशोधन तथा निपटान के क्रियाकलाप करने के लिए और ऐसे अन्य क्रियाकलाप जो स्टॉक एक्सचेंज (एक्सचेंजों) / समाशोधन निगम (निगमों) द्वारा अनुज्ञात हों करने के लिए, बोर्ड द्वारा, समय-समय पर, उसके लिए विनिर्दिष्ट शर्तों के अधीन, स्टॉक दलाल / सांप्रतिक व्यापारिक सदस्य / समाशोधन सदस्य के रूप में रजिस्ट्रीकरण प्रमाणपत्र एतद्वारा प्रदान करता है।

as a

Stock Broker

stock broker / proprietary trading member / clearing member for carrying on the activities of buying, selling or dealing in securities / clearing and settlement of trades and for carrying on such other activities as are permitted by stock exchange(s) / clearing corporation(s), subject to the conditions specified therefor, from time to time, by the Board.

आवंटित रजिस्ट्रीकरण संख्या निम्नानुसार है / Registration number allotted is as under: INZ000157737

यह प्रमाणपत्र तब तक विधिमाम्य रहेगा जब तक यह विनियमों के अनुसार निलंबित या रद्द नहीं हो जाता।

This certificate shall be valid till it is suspended or cancelled in accordance with the Regulations.



आदेश द्वारा / By order
भारतीय प्रतिभूति और विनियम बोर्ड के लिए और फी और से
For and on behalf of Securities and Exchange Board of India

SURABHI GUPTA

प्राधिकृत हस्ताक्षरकर्ता / Authorised Signatory

तारीख / Date : September 29, 2017

For RIKHAV SECURITIES LTD.

Director



Date: 06.01.2023

Annexure B**TO WHOMSOEVER IT MAY CONCERN****Sub: Proposed public Offer (the "Offer") of equity shares of Rs. 10 each (the "Equity Shares") of Global Surfaces Limited (the "Company")**

1. Registration Number:	INZ000157737
2. Date of registration / renewal of registration:	September 04, 2017
3. Date of expiry of registration:	Perpetual
4. If applied for renewal, date of application:	NA
5. Any communication from SEBI prohibiting the entity from acting as the 'Syndicate Member'	SEBI interim order dated 11.07.2011 & 11.01.2012 SEBI final order dated 13.03.2015
6. Any enquiry/investigation being conducted by SEBI:	Yes. Please refer to the SEBI final order dated March 13, 2015
7. Period up to which registration/ renewal fees has been paid:	NA
8. Details of any penalty imposed	Penalty was imposed in from of the prohibition. Company was prohibited to act as Syndicate/Sub Syndicate member for period of four years and same was completed in July, 2015

We confirm that we will immediately inform the Company and the Book Running Lead Manager to the Offer of any changes to the information stated in this certificate till the date the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer. In the absence of any such communication, the information stated in this certificate should be taken as updated information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This certificate may be relied upon by the Company, the Book Running Lead Manager and the legal advisors appointed by the Company in relation to the Offer.

For **Rikhav Securities Limited****Name: Hitesh Lakhani****Designation: Director**